

DEBT ISSUANCE MARKET CONTACT GROUP

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Agenda

5th Meeting of the Debt Issuance Market Contact Group (DIMCG)

10 March 2021: 10:00 to 12:00 & 14:00 to 17:00 CET

[Join Webex meeting](#)

Meeting number (access code): 163 262 2243

Meeting password: APuBYNGEN229 (27829643 from phones and video systems)

1. Welcome remarks

The Chairperson will introduce the agenda of the meeting.

2. Action plan of the DIMCG

The ECB team will introduce the action plan of the DIMCG for the next months.

Background documents:

- *Action Plan of the DIMCG*

3. Pillar 1 of the DIMCG: issue/opportunity

3.1 DIMCG survey

The ECB team will present, and the members of the DIMCG will discuss, the outcome of the DIMCG survey on European Issuance.

Background documents:

- *DIMCG survey on European Issuance – Outcome – Syndication*
- *DIMCG survey on European Issuance – Outcome – Auction*
- *DIMCG survey non confidential responses*

4. Pillar 2 of the DIMCG: harmonisation

4.1 Work on harmonisation

The ECB team will provide a status update on the different harmonisation items under investigation by the DIMCG and the outcome of separate workshops on i) Harmonisation of Term Sheets and ii) Data Models.

Background documents:

- *Summary of DIMCG 2nd separate session on Term sheet*
- *Summary of DIMCG separate session on Data Models*
- *Status update on Settlement cycle topic (outcome of DIMCG WP)*
- *DIMCG harmonisation discussion – taking stock*

5. Pillar 3 of the DIMCG: existing initiatives

5.1 Analysis of existing initiatives

The ECB team will present the first version of the matrix covering the existing initiatives identified in the January meeting. The members of the DIMCG will be invited to comment.

Background documents:

- *DIMCG analysis of existing initiatives*

6. Next meetings

Planning of next meetings of the DIMCG:

- 15 April 2021
- 12 May 2021
- 16 June 2021
- 5 July 2021 – *to be confirmed*
- 2 September 2021 – *to be confirmed*