

21 November 2023

ECB Bond Market Contact Group

Tuesday 28 November 2023, 14:00-17:00 CET

1) Outlook for bond market developments

Marco Brancolini (Nomura) will review the most recent developments in euro area bond markets and provide an outlook on the developments for the months ahead.

2) Market absorption capacity in the euro area and the US bond market

Nathalie Fillet (BNP Paribas) will present on market absorption capacity in the euro area and the US bond market and risks linked to the fiscal outlook, net issuance trends and shifts in the investor base.

3) Trends in the SSA market with a focus on liquidity and relative pricing

Ronald Van Loon (Blackrock) will present an update on the SSA market and trends related to liquidity and relative pricing.